

Patient activity logs

All patient activity is logged on the [Patient Profile](#) page.

Patient Log

The Patient Log shows all activity related to a patient's account: account creation, changes to account information, creation of intake forms, and account password reset activity.

| Patient Log | |
|-----------------------------------|--|
| 2021-04-29 09:54 AM [theadmin] | intake created |
| 2021-04-26 10:18 AM [alexahulsey] | intake created |
| 2021-03-24 02:43 PM [alexahulsey] | intake created |
| 2020-12-04 11:03 AM [theadmin] | contact_email mm@disney.com first_name Mickey mi last_name Mouse pronoun nickname Mickalangelo formerly Mic active 1 optout 1 star 1 contact_address city state zip |

Appointment Detail Log

All activity related to a specific appointment is recorded in the appointment detail log. This

includes checkin, payment, and EHR note activity. To view the log for a specific appointment, click the Appointments tab on the [Patient Profile](#) page, then click the magnifying glass icon for the appointment log you want to view:

Appointments

Appts Report

Past

Future

Cancelled

Monday, Apr 26th 2021 @ 9:40 AM
with Alexa Hulsey @ West Side
🔑 Mickey Mouse

Monday, Apr 26th 2021 @ 9:10 AM
with Alexa Hulsey @ West Side
🔑 Mickey Mouse

Wednesday, Mar 24th 2021 @ 7:10 AM
with Joe Smith @ Main Street
🔑 Mickey Mouse

A popup window will appear showing all activity related to this specific appointment:

Appointment Detail

appointment ID: 682

Appointment Created 2021-01-13 15:14:22

Appointment Modified 2021-01-13 15:14:39

Made By admin

EHR Record Yes

| Log Time | From | action |
|---------------------|-------------------------------------|-------------------------------------|
| 2021-01-13 15:14:22 | Admin: Alexa Hulsey | Created |
| 2021-01-13 15:14:27 | Admin: Alexa Hulsey | Checked In Treatment Paid \$22 |
| 2021-01-13 15:14:37 | Admin: Alexa Hulsey | Duplicated health record from ID 60 |
| 2021-01-13 15:14:39 | Admin: Alexa Hulsey | Locked EHR |

Close

Intake Log

Before a patient's intake form is completed, all activity related to their intake is logged in the Intake section on their [Patient Profile](#) Page. This will show you when intakes were created and sent, and if the intake forms failed to deliver.

Intake

Princess (jasmine@disney.com) has no active intake form.

2021-06-06

Create Form

Pick a date for the Intake Link to expire

☒ Send form to jasmine@disney.com

| ID | Log Time | action |
|----|---------------------|--------------------------|
| 74 | 2021-03-24 15:48:51 | intake Message Delivered |
| 74 | 2021-03-24 15:48:51 | intake Message Failed |

Once the intake form is complete, the log will be replaced by their intake form, which is visible only to users with Practitioner level access.

Revision #2

Created Thu, May 6, 2021 3:10 PM by [Alexa Hulsey](#)

Updated Fri, Jul 19, 2024 2:49 PM by [Alexa Hulsey](#)