

Scheduling an appointment

If you have not created any [blocks](#), [please do so](#) prior to scheduling any appointments. Open ACU lets you create appointments on a [Block](#) or shift based on the preset parameters of the block.

Here's a video overview of how to schedule an appointment:

Schedule an appointment on a block

Find the slot you want to add the appointment to. It will have the time on the left and two icons on the right. The coffee cup icon is for adding a coffee break to the block. Click the [+] sign.

12:00 PM	 
12:15 PM	 
12:30 PM Coffee Break	
12:45 PM	 
1:00 PM	 

A popup form modal will appear. This is where you'll enter the appointment details:

- Choose the patient by typing their name or their email address in the field. A dropdown will appear, select the patient by clicking their name or arrowing down to the name:

May 16th 2024 11:00 AM

At: Main Street With: Fairy Godmother

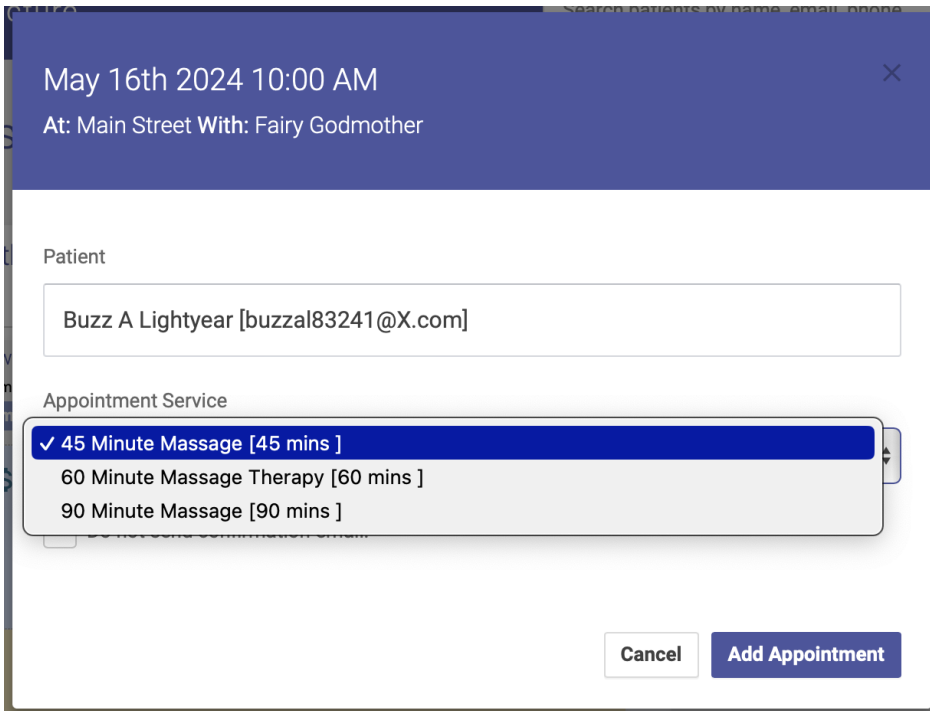
Patient

Light

Buzz A Lightyear [buzzal83241@X.com]

Lightning McQueen {Montgomery} |Champ| [lightn86312@X.com]

- You'll then select the Service from the drop down menu (if only one Service is available for a Block, there will only be one option in the drop down menu):



The screenshot shows a web form for booking an appointment. At the top, it displays the date and time: "May 16th 2024 10:00 AM" with a close button (X). Below this, it says "At: Main Street With: Fairy Godmother". The form has two main sections: "Patient" and "Appointment Service". The "Patient" section has a text input field containing "Buzz A Lightyear [buzzal83241@X.com]". The "Appointment Service" section has a dropdown menu that is open, showing three options: "✓ 45 Minute Massage [45 mins]", "60 Minute Massage Therapy [60 mins]", and "90 Minute Massage [90 mins]". At the bottom of the form are two buttons: "Cancel" and "Add Appointment".

- Click the Add Appointment button. Your appointment is now scheduled! The Service name will appear under the patient's name on the schedule:



The screenshot shows a portion of a schedule. The top section is a light blue block starting at "11:00 AM". It contains the patient's name "Buzz A Lightyear" with a key icon, and the service "45 Minute Massage" with a tag icon. To the right of the text are two icons: a red circle with a slash and a blue checkmark. The bottom section is a light gray block starting at "11:45 AM". It contains a coffee cup icon and a blue plus sign icon.

Revision #9

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