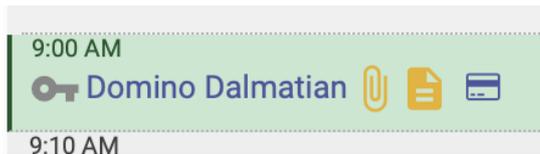


Taking Payments with Stripe

Using a stored card

A patient with a stored credit card will have a credit card icon next to their name on the schedule:



When you check them in, you'll see the last 4 digits of their stored card in the list of payment options (if they have more than one card stored, you'll see multiple options). Click the Check In And Pay button to charge their stored card:

Checkin & Payment Q X

For Domino Dalmatian

At 9:00 AM

Check In + Payment Check In Only

| Charges | Amount | |
|-----------------------|--------|-----|
| acupuncture Treatment | 20 | + - |
| Payment Total | 20.00 | - + |

[Buy Tokens](#) [Buy Credits](#)

Add A Note...

VISA **9969: card on file Check In And Pay

Check

Cash

Other

New Main Charge In Person Card

Save the customer card for later?

You'll follow the same process for a Purchase Transaction:

Create A Transaction ✕

Location
Main Street

For Patient
Domino Dalmatian [domino@disney.com]

| Description | Amount | |
|-------------|--------|---|
| Herbs | 40 | + |
| Payment | 40.00 | |

Tokens Credits Gift Certificate

Optional Note...

 **9969: card on file

 Check

 Cash

 Other

You also have the option to use the Stripe reader to charge their card in person, even if they have a stored credit card.

Using an in-person card

If the patient does not have a stored card, you'll see an option for Charge In Person Card.

If you have multiple locations, you'll first select the card reader you want to use. If the patient wants to store this card for later use, you can save their card info by checking the box. Then click Charge In Person Card:

Checkin & Payment
For Sleeping Pea Beauty
At 9:20 AM
🔍 ✕

Check In + Payment
Check In Only

| Charges | Amount | + |
|-----------------------|--------|---|
| acupuncture Treatment | 20 | + |
| Payment Total | 20.00 | + |

Buy Tokens
Buy Credits

Add A Note...

Check

Check In
And Pay

Cash

Other

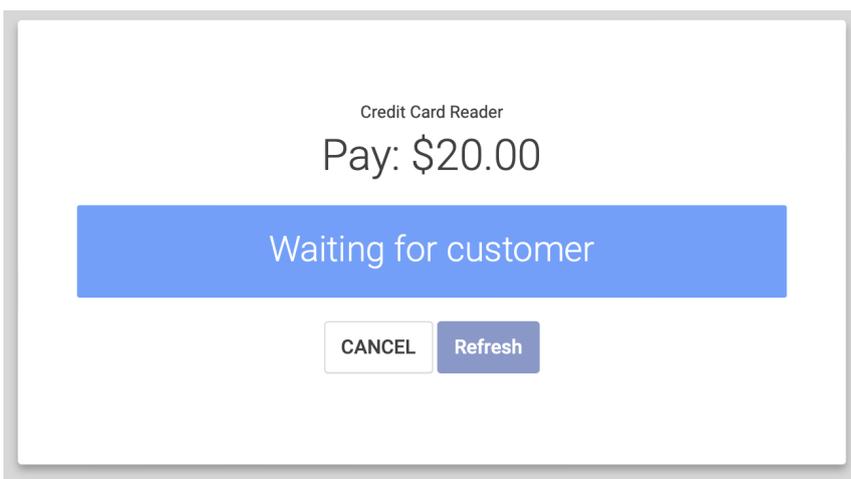
New Main
⌵

Save the customer card for later?

Charge In
Person
Card

The patient will then follow the instruction on the Stripe reader to complete the sale.

While the Stripe reader is waiting for the patient to complete the sale, you'll see this message on your screen:



Once the sale is complete, the payment window will close.

Revision #2

Created Thu, Feb 16, 2023 2:44 PM by [Alexa Hulse](#)

Updated Fri, Jul 19, 2024 2:49 PM by [Alexa Hulse](#)