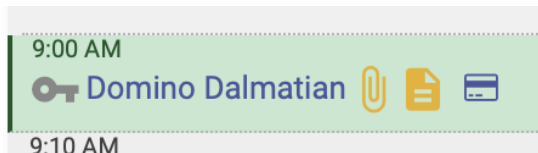


Taking Payments with Stripe

Using a stored card

A patient with a stored credit card will have a credit card icon next to their name on the schedule:



When you check them in, you'll see the last 4 digits of their stored card in the list of payment options (if they have more than one card stored, you'll see multiple options). Click the Check In And Pay button to charge their stored card:

Checkin & Payment

For Domino Dalmatian

At 9:00 AM

Check In + Payment

Check In Only

Charges	Amount	
acupuncture Treatment	20	+
Payment Total	20.00	

Buy Tokens

Buy Credits

Add A Note...

☒ **9969: card on file

☐ Check

☐ Cash

☐ Other

New Main

Save the customer card for later?

Check In And Pay

Charge In Person Card

You'll follow the same process for a Purchase Transaction:

Create A Transaction ✕

Location

Main Street

For Patient

Domino Dalmatian [domino@disney.com]


Description	Amount	+
Herbs	40	
Payment	40.00	


Tokens


\$ Credits


Gift Certificate

Optional Note...

☒  **9969: card on file

☐  Check

☐  Cash

☐  Other

Pay

You also have the option to use the Stripe reader to charge their card in person, even if they have a stored credit card.

Using an in-person card

If the patient does not have a stored card, you'll see an option for Charge In Person Card.

If you have multiple locations, you'll first select the card reader you want to use. If the patient wants to store this card for later use, you can save their card info by checking the box. Then click Charge In Person Card:

3

Checkin & Payment
For Sleeping Pea Beauty
At 9:20 AM

Q X

Check In + Payment

Check In Only

Charges

Amount +

acupuncture Treatment

20

+


Payment Total


20.00


Buy Tokens

Buy Credits

Add A Note...

☐  Check

☒  Cash

☐  Other

Check In
And Pay

New Main

☐ Save the customer card for later?

Charge In
Person
Card

The patient will then follow the instruction on the Stripe reader to complete the sale.

While the Stripe reader is waiting for the patient to complete the sale, you'll see this message on your screen:

Credit Card Reader

Pay: \$20.00

Waiting for customer

CANCEL

Refresh

Once the sale is complete, the payment window will close.

Revision #2

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