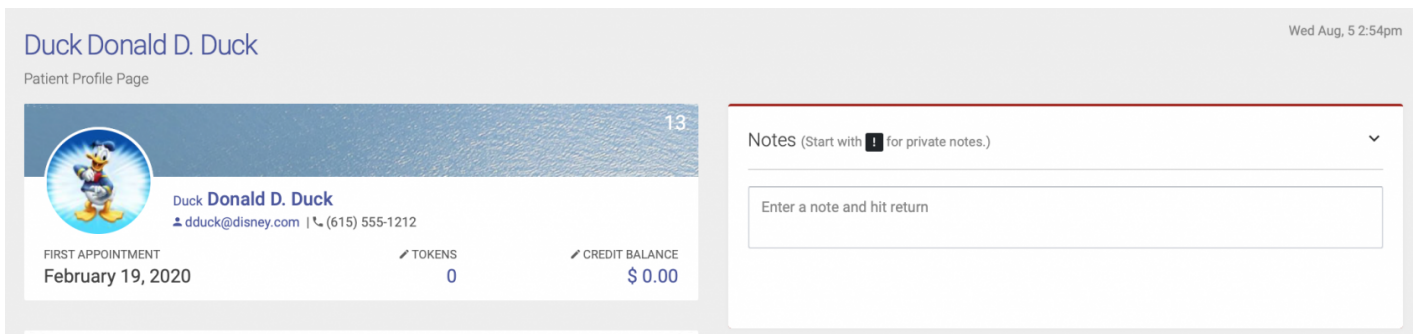


Private EHR Note

Private EHR notes can be viewed by users with Practitioner permissions by not by Admin users. The private EHR note should be used to document medical or treatment-related information that needs to be viewed on an ongoing basis.

For example, let's say a patient has a strong adverse reaction anytime needles are placed in his head, so you want practitioners to avoid needling the head. You'd want every Practitioner to be aware of this, but it's not something relevant for Admin users. So you'd document this as a Private EHR note.

To record a Private EHR note, click on the patient's name from either the schedule or the EHR. This will take you to their [patient profile page](#), where you'll use the Notes section in the upper right corner:



The screenshot shows the Patient Profile Page for Duck Donald D. Duck. The page includes a patient profile card with a photo of Donald Duck, name, email, phone number, first appointment date (February 19, 2020), tokens (0), and credit balance (\$0.00). To the right is a Notes section with a dropdown arrow and a text input field.

Duck Donald D. Duck
Patient Profile Page

13

Duck Donald D. Duck
dduck@disney.com | (615) 555-1212

FIRST APPOINTMENT
February 19, 2020

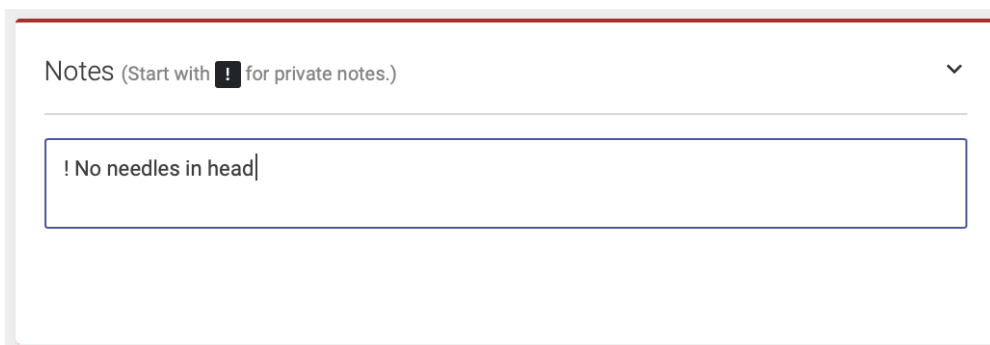
TOKENS
0

CREDIT BALANCE
\$ 0.00

Notes (Start with **!** for private notes.)

Enter a note and hit return

Type an exclamation point (!) first, and then enter the note. Enter return to save your note:




The close-up shows the Notes section with the text '! No needles in head' entered in the input field.


Notes (Start with **!** for private notes.)

! No needles in head


The Private EHR Note will now appear on the patient profile page, but only users with Practitioner permission will be able to see it:

Notes (Start with  for private notes.)

Enter a note and hit return

 2020-08-05 03:56 PM By

No needles in head





The Private EHR Note will also appear under the patient's name on the EHR:

Aug 5th 2020 @ 9:30 AM

Donald D Duck

With [Alexa Hulsey](#)

 No needles in head

 Find most recent treatments. There are no health records for this appointment

To delete a Private EHR Note, simply click the red X next to the note entry on the [patient profile page](#).

Revision #2

Created Wed, Aug 5, 2020 8:01 PM by [Alexa Hulsey](#)

Updated Wed, Aug 5, 2020 8:30 PM by [Alexa Hulsey](#)