

Viewing Intake Forms

Note: Intake Form responses can only be viewed by Users with Practitioner level permission.

On the Intake Forms page, you'll see a list of all intake forms, including when the form was completed, and when it expires (if applicable).

| | |
|--|----------------------------|
| Br'er Rabbit Intake Completed Saturday, March 7 2020 | Results |
| For Sneezy Dwarf Intake Started Tuesday, December 17 2019 Expires: Friday, May 1 2020 | Go To Form |

To view a patient's completed intake form, click the Results button next to their name. Their completed form will then appear on the right side of the page:

Results
Br'er Rabbit

Intake Answers Submitted Saturday, March 7 2020

Serious Issues
Acupuncture
Is this your first acupuncture treatment?
No

Serious Issues
Seriously
Do you like chocolate?

Serious Issues
Mental Health
Does it bother you that there are no more Star Wars movies coming out?
Yes

If a form has not yet been completed, click Go To Form next to the patient's name. This will open their form in another window so that it can be completed.


You can also view a patient's intake form from their [Patient Profile](#) page.

If a form has not yet been created, you'll see a button to Create Form:

Sneezy Dwarf

Patient Profile Page

Tue Aug, 11 10:06am



Sneezy Dwarf

sneezy@disney.com | (615) 555-1212

FIRST APPOINTMENT

February 6, 2020

TOKENS

0

CREDIT BALANCE

\$ 0.00

Details

Edit

Phone

(615) 555-1212

Birthday

December 11, 1937

Created

2019-08-08 11:09:08

Modified

2020-08-11 11:06:31

Notes (Start with **1** for private notes.)

Enter a note and hit return

Intake

Sneezy (sneezy@disney.com) has no active intake form.

2020-09-11

Create Form

Pick a date for the Intake Link to expire

☒ Send form to sneezy@disney.com

Once the form is created, click Go To Form to open their form in a new window:

Intake

Intake Started Tuesday, August 11 2020


Go to form

Once a form has been completed, you can view the patient's responses from their [Patient Profile](#) page. Intake form responses are only viewable by users with Practitioner level permissions.

He Br'er R. Rabbit

Patient Profile Page

Tue Aug, 11 10:11am



He Br'er R. Rabbit

brer@disney.com | (615) 319-0316

FIRST APPOINTMENT

March 2, 2020

TOKENS

0

CREDIT BALANCE

\$ 0.00

Details

Edit

Address

123 Main
Nashville TN , 37206

Phone

(615) 319-0316
Cell (615) 349-2832
Work (615) 352-1235

Birthday

June 1, 1946

Created

2019-09-24 12:40:45

Modified

2020-08-11 11:11:03

Notes (Start with **1** for private notes.)

Enter a note and hit return

2020-03-07 03:09 PM By Joe Smith

Concerned about this rabbit's eating habits. Rabbits are supposed to be vegetarians but the intake indicates Roast Beef in which toes he would pick. Go figure!

Intake

Intake Answers Submitted Saturday, March 7 2020

Serious Issues

Acupuncture

Is this your first acupuncture treatment?

No

Serious Issues

Seriously

Do you like chocolate?

Serious Issues

Mental Health

Does it bother you that there are no more Star Wars movies coming out?

Yes

Health Records

Revision #2

Created Wed, Aug 12, 2020 7:46 PM by [Alexa Hulse](#)

Updated Wed, Aug 12, 2020 7:52 PM by [Alexa Hulse](#)